

Market Mood





LTP	23518.50
R1	23600
R2	23800
S1	23350
S2	23100

- The index closed on a positive note although formed a gravestone Doji candle indicating selling pressure from higher levels.
- From a technical perspective, Nifty is trading below all the major EMAs and we can see that nifty has given a breakdown from 200 EMA on daily timeframe as well as momentum indicator, RSI is placed at 30.85 signaling lack of strength.
- A negative view stays intact as long as index is placed below 20 & 50 EMA on hourly scale which is around 23611 & 23770 respectively meanwhile support is placed at 23350



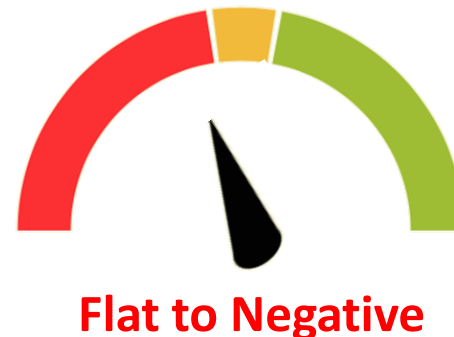
LTP	50626.50
R1	51000
R2	51250
S1	50200
S2	50000

- Bank Nifty ended the session on a positive note, closing at 50626.50 with a gain of 262.50 points (0.52%) and forming a bullish long wick short body candle.
- The index after taking support of 200 EMA around 50000 zone on daily timeframe is gradually moving in upward direction since last three consecutive session.
- On the indicator front at RSI(14) is placed at 43.43 in previous session, signaling gain of strength.. Immediate resistance stands at 51000, followed by the 51250 which is aligned with 20 EMA on daily scale

Global Market:

	Dow Jones <small>CFD</small>	43,151.62	-117.32	-0.27
	21 Nov, 2024 00:20 IST			
	S&P 500 <small>CFD</small>	5,877.25	-39.49	-0.67
	21 Nov, 2024 00:20 IST			
	Nasdaq <small>CFD</small>	18,810.94	-176.53	-0.93
	21 Nov, 2024 00:20 IST			
	FTSE	8,085.07	-13.95	-0.17
	20 Nov, 2024 22:20 IST			
	CAC	7,198.45	-31.19	-0.43
	20 Nov, 2024 22:20 IST			
	DAX	19,004.78	-55.53	-0.29
	20 Nov, 2024 22:45 IST			

Sentiment Gauge



FII - DII Activities:

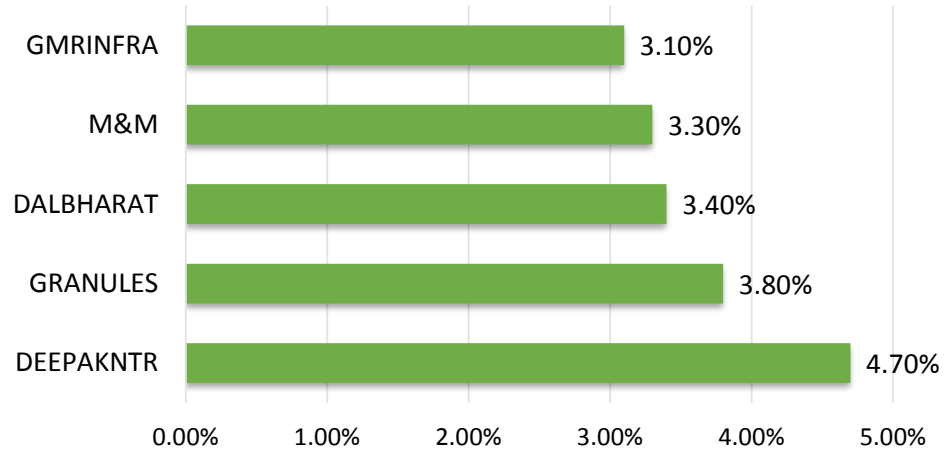
Activity	FII (Cr)	DII (Cr)
Cash	-3411.73	2783.89

Adv/Dec

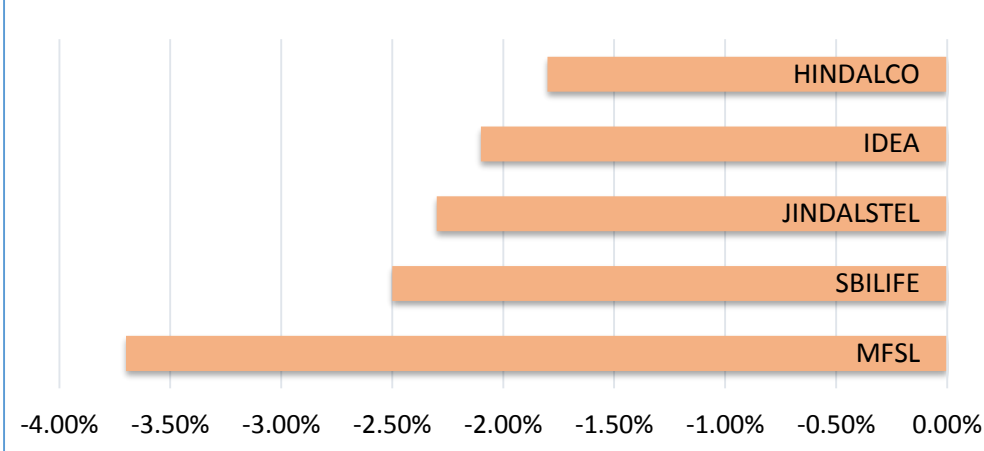
Advance	Decline	A/D Ratio
114	69	1.65

21st November 24 Market Mood

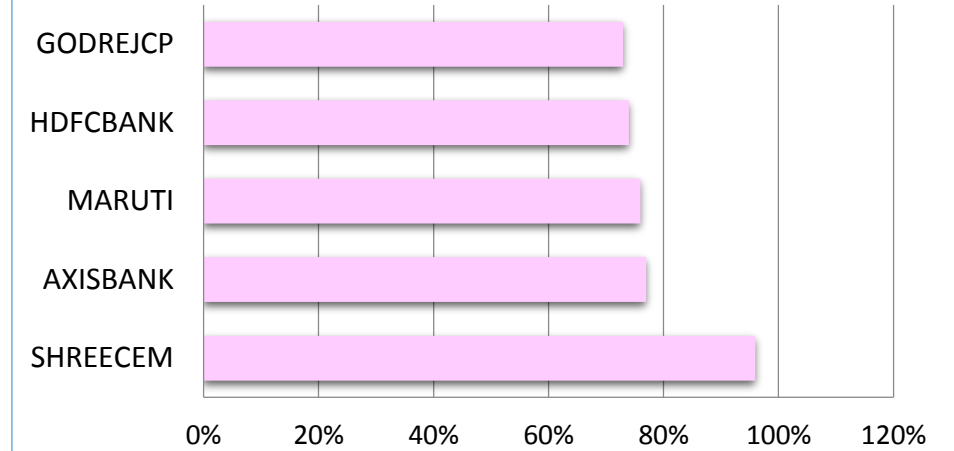
PRICE UP



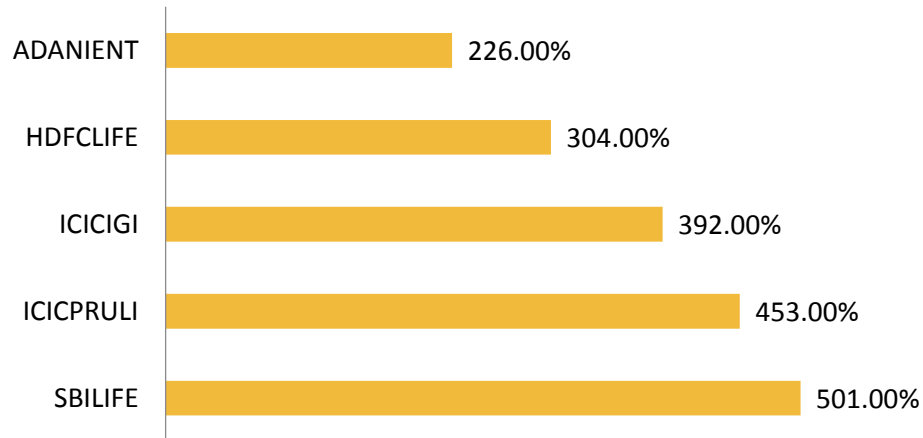
PRICE DOWN



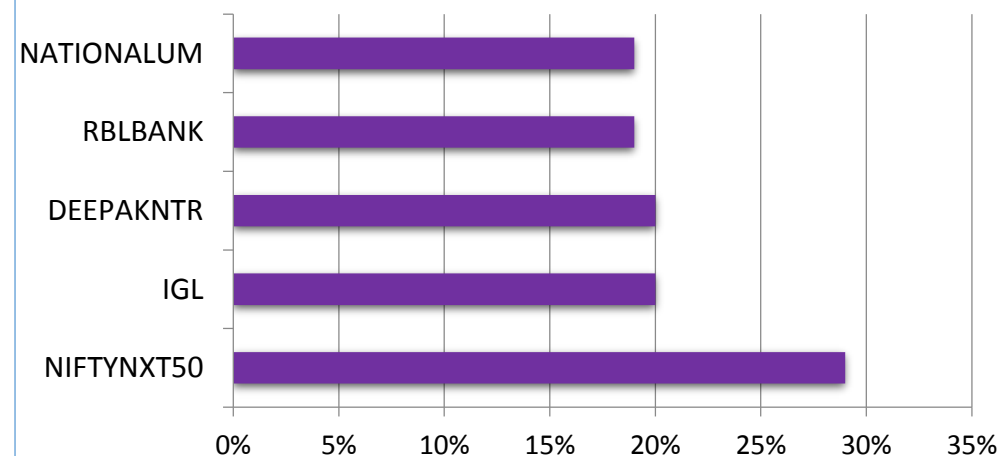
DELIVERY HEAVY



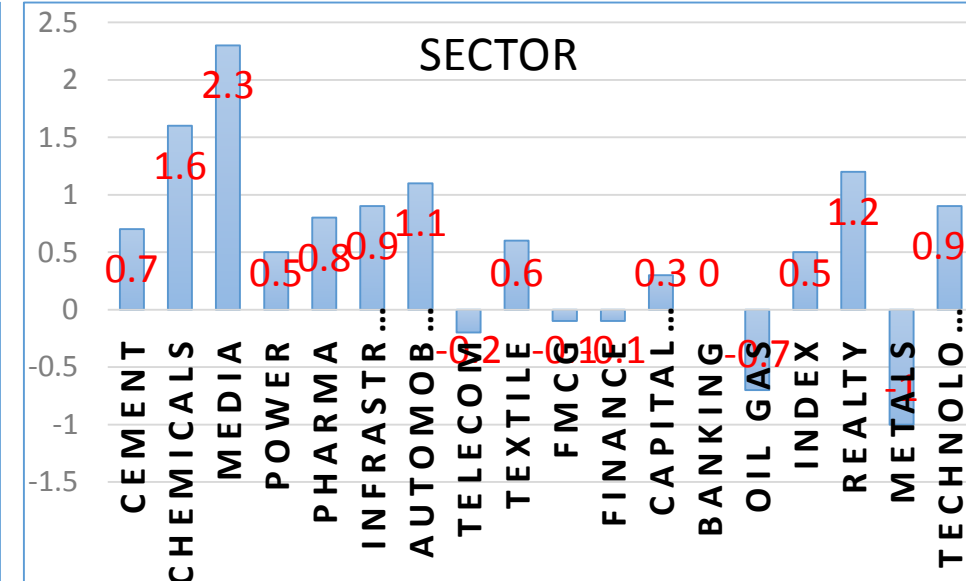
VOLUME UP



ROLL OVER



SECTOR





EVENT Calendar

Date	Event	Expected	Previous
21st Nov 24	EURO Balance of Trade	-	4.6B Euro
21st Nov 24	USA FED Goolsbee Speech	-	-
21 st Nov 24	USA 6 Month Bill Auction	-	4.310%

Call of the day (Intraday)



MTAR TECH (Intraday)

BUY ABOVE : 1745 SL : 1728 Tgt : 1780

On the daily timeframe, MTAR TECH gained 7.99%, forming a bullish candle and has given a double bottom breakout. The stock closed above 20 and 50 EMA, establishing a strong base for the near term. Closing near the day's high signals strengthening bullish momentum, while the RSI (14) is placed at 60.38, supporting the positive price action.

Delivery Call



PGIL (Delivery)

BUY : 1095-1097 SL : 1069 (Daily Closing) TP : 1170

The daily chart of Stock PGIL displays a pattern named cup & handle, indicating a breakout and potential continuation of the uptrend supported by decent volume, underscoring buyer dominance. The stock's strong close near the swing high reflects positive sentiment and bullish price action. Furthermore, the support from the Fast (20) EMA and its position above the Slow (50) EMA suggests a solid base for sustained upward momentum. The trading volume on buy days consistently surpasses that on sell days, further reinforcing the bullish outlook.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,518.50	64.7	0.28	23,748	23976.51	23,289.50	23,060.49
M&M	2,936.55	89.65	3.15	3,051	3165.116	2,822.27	2,707.98
TECHM	1,692.05	31.25	1.88	1,738	1783.904	1,646.12	1,600.20
HDFCBANK	1,736.00	30.9	1.81	1,772	1807.234	1,700.38	1,664.77
DRREDDY	1,213.40	19.85	1.66	1,245	1275.8	1,182.20	1,151.00
EICHERMOT	4,953.00	77.35	1.59	5,055	5156.343	4,851.33	4,749.66
TITAN	3,220.00	47.7	1.5	3,299	3378.665	3,140.67	3,061.33
SUNPHARMA	1,774.00	26.25	1.5	1,829	1883.143	1,719.43	1,664.86
WIPRO	561	8.15	1.47	573	584.2506	549.37	537.75
TRENT	6,393.00	91.35	1.45	6,577	6761.501	6,208.75	6,024.50
ONGC	248.05	3.4	1.39	253	258.3716	242.89	237.73
TATAMOTORS	781.95	10.05	1.3	803	823.95	760.95	739.95
ULTRACEMCO	10,741.00	110.1	1.04	10,904	11066.16	10,578.42	10,415.84
POWERGRID	314.2	2.15	0.69	319	322.996	309.80	305.40
AXISBANK	1,133.45	7.25	0.64	1,144	1155.135	1,122.61	1,111.76
ADANIPORTS	1,287.20	7.9	0.62	1,317	1346.637	1,257.48	1,227.76
INFY	1,822.50	11.05	0.61	1,854	1885.756	1,790.87	1,759.24
HEROMOTOCO	4,761.00	28	0.59	4,847	4932.266	4,675.37	4,589.73
TCS	4,042.00	22.5	0.56	4,128	4213.658	3,956.17	3,870.34
CIPLA	1,470.00	4.75	0.32	1,489	1507.119	1,451.44	1,432.88
BAJFINANCE	6,580.00	12.05	0.18	6,637	6694.01	6,522.99	6,465.99
ASIANPAINT	2,483.55	4.1	0.17	2,503	2521.844	2,464.40	2,445.26
NTPC	367.1	0.4	0.11	376	385.3382	357.98	348.86
ITC	466.6	0.05	0.01	472	477.0788	461.36	456.12
KOTAKBANK	1,722.50	-0.25	-0.01	1,739	1755.854	1,705.82	1,689.15

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
BAJAJ-AUTO	9,512.05	-4.45	-0.05	9,647	9782.23	9,376.96	9,241.87
ADANIENT	2,817.00	-1.7	-0.06	2,875	2932.434	2,759.28	2,701.57
COALINDIA	412.65	-0.7	-0.17	420	427.1533	405.40	398.15
BEL	277.5	-0.55	-0.2	283	288.4307	272.03	266.57
INDUSINDBK	1,002.05	-2.55	-0.25	1,024	1046.15	980.00	957.95
NESTLEIND	2,206.00	-7.2	-0.33	2,232	2257.425	2,180.29	2,154.58
JSWSTEEL	945.75	-4.1	-0.43	956	966.0207	935.61	925.48
BRITANNIA	4,887.00	-24.35	-0.5	4,932	4977.81	4,841.59	4,796.19
HINDUNILVR	2,409.40	-13.5	-0.56	2,432	2454.535	2,386.83	2,364.26
HCLTECH	1,824.00	-11	-0.6	1,854	1883.148	1,794.43	1,764.85
GRASIM	2,500.85	-16.3	-0.65	2,534	2566.355	2,468.10	2,435.34
BPCL	287.3	-1.9	-0.66	295	302.0537	279.92	272.55
APOLLOHOSP	6,693.60	-48.3	-0.72	6,778	6862.647	6,609.08	6,524.55
ICICIBANK	1,244.00	-9.45	-0.75	1,257	1270.165	1,230.92	1,217.84
BHARTIARTL	1,524.30	-12.7	-0.83	1,548	1571.784	1,500.56	1,476.82
LT	3,511.20	-30.95	-0.87	3,581	3650.083	3,441.76	3,372.32
TATASTEEL	139.58	-1.63	-1.15	142	144.1242	137.31	135.04
MARUTI	10,958.20	-135.75	-1.22	11,146	11332.87	10,770.86	10,583.53
BAJAJFINSV	1,594.00	-22	-1.36	1,625	1656.88	1,562.56	1,531.12
SHRIRAMFIN	2,809.00	-39.15	-1.37	2,850	2891.516	2,767.74	2,726.48
TATACONSUM	917.65	-13.1	-1.41	934	950.4628	901.24	884.84
SBIN	802.4	-11.9	-1.46	816	830.1489	788.53	774.65
HDFCLIFE	679	-11.5	-1.67	696	712.872	662.06	645.13
RELIANCE	1,237.40	-23.35	-1.85	1,266	1294.322	1,208.94	1,180.48
HINDALCO	638	-13.05	-2	650	661.2529	626.37	614.75
SBILIFE	1,517.00	-45.6	-2.92	1,566	1615.125	1,467.94	1,418.87

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